

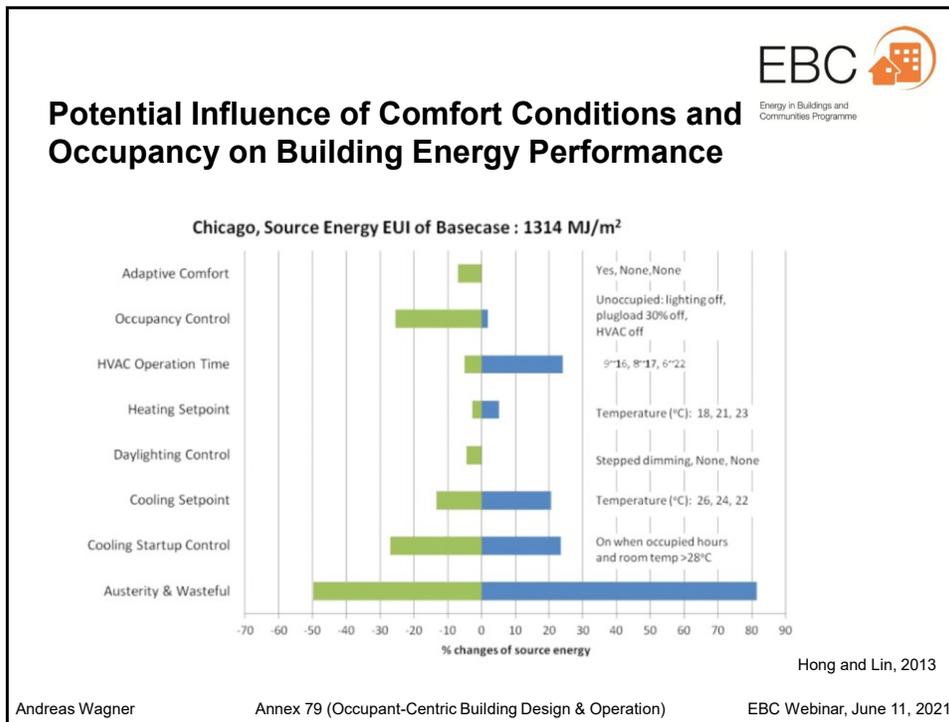
## Do Occupants Matter?

### Comfort and Occupant Behavior as Relevant Drivers for Building Energy Performance

Andreas Wagner  
 Karlsruhe Institute of Technology (KIT)  
 Germany

EBC Webinar 'Reducing the Performance Gap between Design Intent and Real Operation', June 11, 2021

1



2

## Role of Occupants in Building Energy Performance Gap

Study by A. Mahdavi, Ch. Berger et al. in Subtask 1 of Annex 79:

144 articles reviewed in search of evidence for the alleged role of occupants as the cause of the performance gap

Central finding:

**Existing studies do not provide a convincing evidence for the purported significant contribution of occupants to energy performance gap**

Only 40% of studies meet the minimum credibility criteria

Only 14% entail actual monitored data on occupant behavior

Publication link: <https://doi.org/10.3390/su13063146>

## Occupants' Interventions and Building Energy Performance

Reasons for occupants' interventions:

- dissatisfaction with building automation
- interfaces are not designed/equipped for intended purpose
- planners do not consider occupants' needs in building design (same is true for building operation)
- intended interventions in buildings with occupant-centric design concept



Source:Schakib



Source: Gilani and O'Brien

→ **Occupants have to be included into overall building concept and into control strategy**

→ **Better understanding of occupant behaviour is essential**

## Lessons Learned in Annex 66 and Open Questions

**IEA EBC Annex 66** provided sound framework for:

- experimentally studying and modeling different behavioral actions
- implementation of occupant behavior models into simulation platforms

**But:** discrepancy with design and building operation practice and open questions:

- What is impact of multiple indoor environmental parameters on human perception and resulting behavioral reactions?
- How do building controls' interfaces and their underlying logic affect behavior?
- How can building automation systems and other readily-available data sources be better leveraged for improving occupant-centric building concepts?
- What kind of information has to be provided to better inform designers and building managers on how to apply occupant behavior knowledge and models in practice?

## Objectives of Annex 79

- **Improvement of knowledge about occupants' interactions with building technologies.** Specific focus on:
  - comfort-driven actions caused by **multiple and interdependent environmental influences** which are not yet covered by current models
  - **building technologies' interfaces** in terms of their suitability for taking advantage of adaptive opportunities, and their effect on building energy consumption
- **Deployment of 'big data'** (data mining and machine learning) for the building sector based on various sources of building and occupant data as well as sensing technologies
- Sustainable **implementation of occupant behaviour models** in building practice
  - guidelines / recommendations for **standards for applying occupant behaviour models and new knowledge on occupants during building design and operation**
  - focused **case studies to implement and test the new models** in different design and operation phases in order to get valuable feedback

## Participating Countries



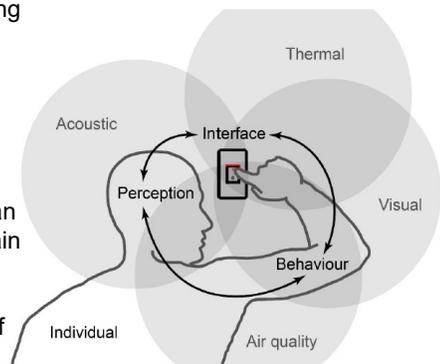
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13	Singapore
14	Sweden
15	Turkey
16	UK
17	USA
18	Switzerland



## Ongoing Activities



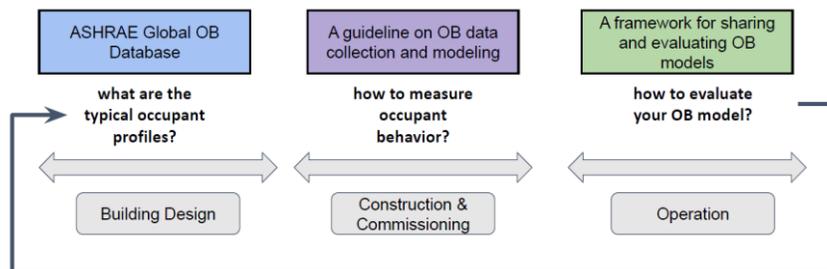
- Collecting information on human-building interaction in multi-domain studies
- Defining necessary conditions for multi-domain indoor environmental quality standards
- Indoor environmental factors and human responses: a framework for multi-domain studies
- A COVID-19 pandemic-driven review of multi-domain IEQ studies in residential buildings and work-from-home settings



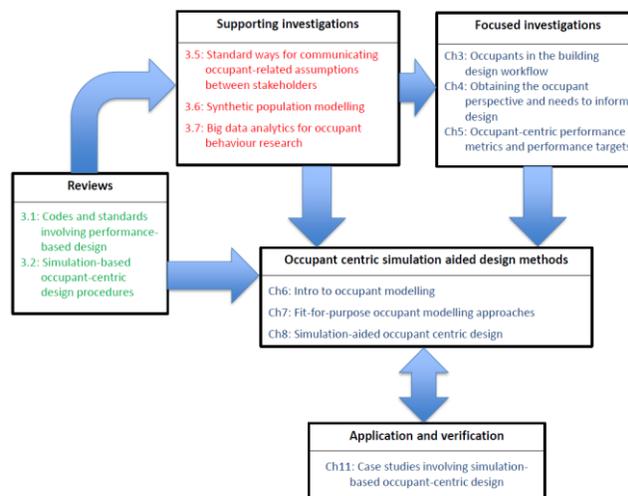
Marcel Schweiker

## Ongoing Activities

Goal: Advance methodologies and tools for data-driven Occupant Presence and Action (OPA) modelling and implementation



## Ongoing Activities

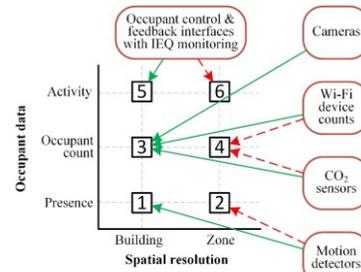


## Ongoing Activities

- Literature reviews on OCC
- Operator interviews

- OCC case study descriptors survey
- OCC taxonomy
- OCC in simulation
- Demand response & OCC
- COVID-19 & OCC

- Synthesis of OCC case study findings



## Important Outputs so far

- Special issue on review papers in Journal Building and Environment complete
- On-going special issue on occupant-centric controls in the Journal of Building Performance Simulation
- Contribution to ASHRAE handbooks (2021 Fundamentals new section on occupant modeling in Chapter 19)
- REHVA Guidebook planned



- 29 journal papers in total 2020 and 2021
- Annex 79 Newsletter for 2020 published (<https://www.dropbox.com/s/4fyp0yz4ijkcams/Annex%2079%20newsletter%202021.pdf?dl=0>)

- More information on IEA EBC Annex 79: <https://annex79.iea-ebc.org/>

**Annex 79 Overview**  
Following the success and critical mass of members of IEA EBC Annex 79, the IEA EBC has approved a special issue on occupant-centric controls in the Journal of Building Performance Simulation. The special issue will focus on the latest research and developments in the field of occupant-centric controls, including the integration of occupant models and building systems, and the development of new control strategies. The special issue will be published in the Journal of Building Performance Simulation, Volume 15, Issue 1, 2021.

